

Tax Institute 2021

The Internal Revenue Service and the Delaware Division of Revenue are proud to sponsor the 45th Annual Federal and State Tax Institute. The Institute consist of presentations for tax-return preparers and practitioners and will be offered virtually December 2021.

The goal of the institute is to update, clarify, and explain federal and state tax law reporting requirements and any new tax law developments.



DIRECTIONS ACCESSING THE WEBINAR:

The week before the Tax Institute you will receive a Webinar invite. Each individual that has registered for the Tax Institute must log on from their own machine to be able to receive credit for attending.

In place of the traditional Sign in and Sign out form, we will be doing polling questions during each presentation session. You must respond to set number of polling questions to be considered present for the entire session to receive credit.

MATERIALS:

All Tax Institute materials will be available for download. A link will be sent to the registered e-mail address the week before the Tax Institute.

NJ & PA TAX UPDATES:

New Jersey and Pennsylvania **will not** be presenting at this year's Tax Institute.

CERTIFICATES:

Each registered individual must log in to the Webinar from their own machine if they wish to receive credit. In place of the traditional Sign in and Sign out form, we will be doing polling questions during each presentation session. You must respond to set number of polling questions to be considered present for the entire session to receive credit.

All certificates will be emailed within 2-3 weeks after the Tax Institute. Please **make sure we have your current email address** if you wish to receive your certificate in a timely manner.

EARN UP TO 8 CPE OR 6 CE CREDITS

CPAs - CPE CREDITS:

Complete attendance during each session is required in order to earn the associated credit. No half or partial credits will be given. CPAs can earn a maximum of eight (8) CPE credits.

EA & AFSP Participants - CE CREDITS:

Complete attendance during each session is required in order to earn the associated credit. No half or partial credits will be given. EA and AFSP Participants can earn a maximum of six (6) CE credits. **When completing the registration form; your name must match the name you used to file for your PTIN#.**

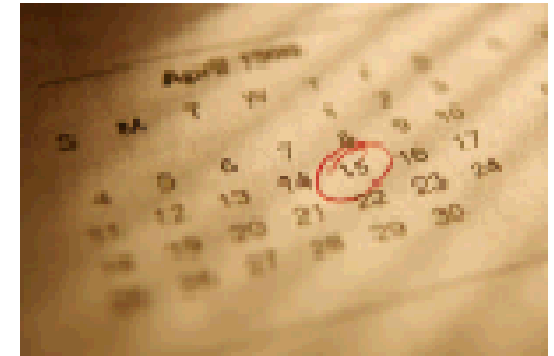
CERTIFICATE OF ATTENDANCE:

Complete attendance during each session is required in order to earn the associated attendance hour. No half or partial hours will be given. Non CPAs can earn a max. of (8) hours of attendance.

Note: CPAs, Attorneys, and others licensed by state boards/organizations should check with their respective boards/organizations to determine if these credits/hours apply toward their continuing education requirements.



**WELCOME TO THE 45th ANNUAL
FEDERAL AND STATE
TAX INSTITUTE**



**Sponsored by the Internal Revenue Service
and the Delaware Division of Revenue**



Delaware Division of Revenue

Tax Institute 2021

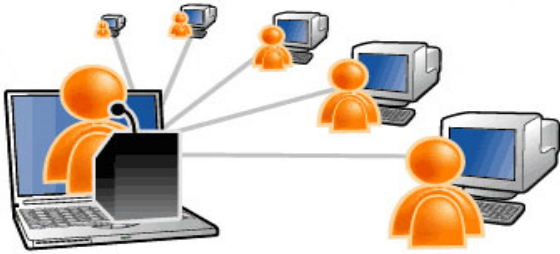
SCHEDULED SESSIONS:

Day 1 -

- ❖ Delaware Tax Updates
- ❖ 2021 Federal Tax Updates — COVID-19 Relief Programs, Current Proposals and More
- ❖ Maryland Tax Updates

Day 2 -

- ❖ Tax Law Changes from a Forms Perspective
- ❖ Advance Child Tax Credit and Reporting on 2021 Tax Return
- ❖ IRS Tax Pro Accounts: Digitalized Disclosure Authorization
- ❖ 2021 IRS Hot Topics for Tax Professionals



SPEAKERS:

Internal Revenue Service

Richard Furlong, Sr. Stakeholder Liaison
Steve Connor, Sr. Stakeholder Liaison
Veronica Tubman, Sr. Stakeholder Liaison
Yvette Brooks-Williams, Sr. Stakeholder Liaison

Belfint, Lyons & Shuman, P.A.

Valerie Middlebrooks, CPA, Director
Karly A. Laughlin, CPA, Principal
Michael Kelly, CPA, Principal

Delaware

Jennifer Noel, Director of Revenue
Kathy Revel, Deputy Director of Revenue
Warren Wood, Asst. Director
Holly Reynolds, Tax Exam. And Investigation Mgr.
Terri Arndt, Revenue Production Supervisor
Campbell Hay, Tax Conferee

Maryland

Debora Gorman, Deputy Director, RAD
Krista Sermon, Manager, RAD

FEE: \$50.00

The Registration fee for the Tax Institute is **\$50.00** and includes materials and a certificate of completion.

Webinar log on begins at 7:30 a.m. The Institute begins **promptly** at 8:00 a.m. and will end each day at 12:00 p.m.



REGISTRATION:

Complete and print the attached form to register. Payment must be in the form of Check or Money Order and made payable to the **Delaware Division of Revenue**. Mailed registration forms and payments should be sent to the address listed on the form. **Mailed registrations must be received by November 24, 2021.**

Online Registration:

<https://www.velocitypayment.com/client/delaware/revenue/index.html>

WITHDRAWALS AND REFUNDS:

Withdrawal and refund requests must be submitted in writing. If written notice or email is received at least five business days before the Tax Institute, the registration fee will be refunded. No refund will be made after that time.

Stopping payment on checks for registration does not constitute an official withdrawal, and there is a \$30 charge for dishonored checks.

CANCELLATION:

We reserve the right to amend or cancel the Tax Institute. In the event of cancellation, you will receive a full refund.

Registration Form

PLEASE REGISTER ONLY ONE PERSON PER FORM.

Photocopy this form as necessary. Payment must accompany this form. For more information, please call (302) 577-8167 for Jennifer Callahan.

Registration Fee is **\$50.00**.

Day 1 - 8am - Noon

Monday, December 6, 2021

Day 2 - 8am - Noon

Tuesday, December 7, 2021

Name (Attendee)

Mailing Address

Telephone

E-Mail Address (Required to receive certificate)

PTIN# (Required for EA and AFSP individuals)

Please check one of the following:

- CPA Enrolled Agent
 Annual Filing Season Program Participant (AFSP)
 Other _____

METHOD OF PAYMENT

Check or Money Order

PAYABLE TO: Delaware Division of Revenue
820 N. French Street
Wilmington, DE 19801
Attn: Carol P. Thomas