



**Communications & Liaison
STAKEHOLDER LIAISON**

***New Online Features for Tax Pros:
Do Business Faster and Easier with
IRS Online***

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Senior Stakeholder Liaison

**48th Annual Delaware Federal and State Tax Institute
December 10, 2024**



Can you feel it in the air?

It's the time of year
when Tax Pros
begin renewing
their Preparer
Tax ID Numbers.



It's PTIN renewal season. Get started at:



irs.gov/ptin



Communications & Liaison STAKEHOLDER LIAISON

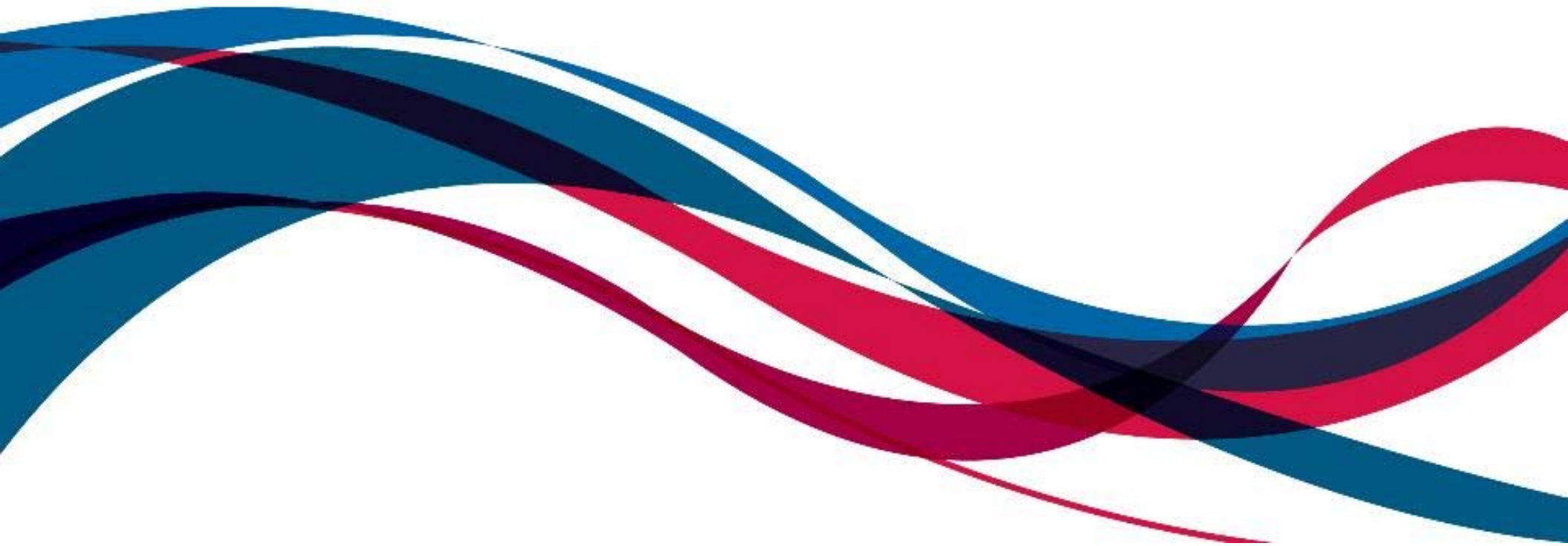
- **Tax Pro Account Overview**
- **Online Account Overview**
- **Business Tax Account Overview**





Communications & Liaison
STAKEHOLDER LIAISON

Tax Pro Account





Tax Pro Account: Options for Submit POAs and TIAs

[Home](#) / [Tax Pros](#) / [Submit Power of Attorney and Tax Information Authorizations](#)

Submit Power of Attorney and Tax Information Authorizations

Enrolled Agents

Annual Filing Season Program Participants

Enrolled Retirement Plan Agents

Certified Professional Employer Organization (CPEO)

Enrolled Actuaries

E-File Providers

Modernized e-File

You have these options to submit Power of Attorney (POA) and Tax Information Authorization (TIA).

Find more about [Power of Attorney and other authorizations](#).

Use Tax Pro Account

Submit authorization request to taxpayer's online account.

- ✓ All-digital submission
- ✓ Electronic signature
- ✓ Real-time processing

Use for:

- Individual taxpayer with online account
- Limited tax matters and periods
- Prior authorizations revoked for same tax matters or periods

[Use Tax Pro Account](#)

Submit Forms Online

Submit Forms 2848 and 8821 online to the IRS.

- ✓ Secure form upload
- ✓ Electronic or handwritten signature
- ✓ First-in, first-out processing

Use for:

- Individual or business taxpayer
- Any tax matter or period
- Prior authorizations retained or revoked

[Submit Forms Online](#)

Fax or Mail Forms 2848 and 8821

If you can't use an online option, you can fax or mail authorization forms to us.

- ✓ Paper forms by fax or mail
- ✓ Handwritten signature only
- ✓ First-in, first-out processing





Expanding Services for Taxpayers

Expansion of Taxpayer Options for 3rd Party Authorizations launched in the summer of 2021

- Added “authorization” feature to individual Online Accounts.
- Launched Tax Pro Account on IRS.gov to allow tax professionals to initiate online POA or TIA requests.
 - Tax professional initiates a POA or TIA, uses checkbox as electronic signature for POAs.
 - POA or TIA requests automatically transfers to individual taxpayer’s Online Account.
 - Taxpayer accesses their Online Account and under the “Authorization” tab they can approve the request and use a checkbox as signature.
 - Upon approval, authorization is posted immediately to CAF.



Registering to Access the Tax Pro Account

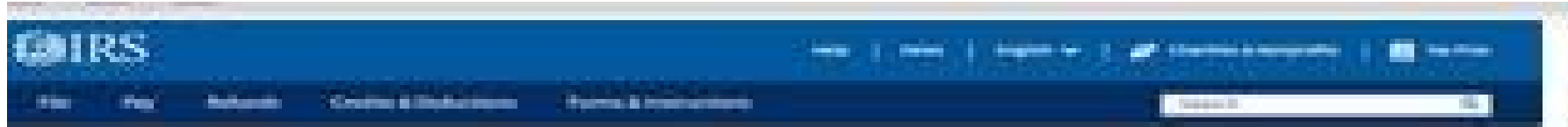
To use Tax Pro Account, individuals must create an account and verify their identity.

- Individuals already registered for Secure Access (e.g., Get Transcript, e-Services) can use the Tax Pro Account to initiate POAs and TIAs.
- New users will need to create an account with ID.me.
- To verify your identity with ID.me, you will need a photo ID and a device with a camera.
- Frequently asked questions with help links are available right on the sign-in page for Tax Pro Account & Online Account in case you or your clients have any questions.





Tax Pro Account: Tax Professionals Page



Home > Tax Professionals

Tax Professionals

Home | About | 800-829-1040 | 800-829-1040 | 800-829-1040 | 800-829-1040 | 800-829-1040

Enrolled Agents

Annual Filing Season Program Participants

Enrolled Retirement Plan Agents

Enrolled Professional Employer Organization (PEO)

Enrolled Accountants

E-file Providers

Authorized e-file



E-Services

Get the tools for tax professionals

[Access E-Services](#)



PTIN System

Check ID Online

Review or request for 2011

[Review or Request](#)

Request Power of Attorney or Tax Information Authorization

Review options for adding a power of attorney, PTIN, or tax information authorization. See [Check Your Tax Pro Account](#) for more details. (2011-2012) (2011-2012) (2011-2012) (2011-2012)

Learn More About

E-services, Tax Professionals, and filing forms, step-by-step, publications, conditions and requirements

Get Information

Check PTIN requirements, file status, and other information

Get Continuing Education

Attorneys, Enrolled Tax Professionals, and other professionals

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Tax Pro Account: Landing Page

Home | Log In | Account | Account & Information | Forms & Publications | Search

[Getting started for Professionals](#)

Use Tax Pro Account

Enrolled Agents

Accounting Income Program Participants

Enrolled Retirement Plan Agents

Enrolled Professional Employer Organization (PEO)

Enrolled Attorneys

Self-Employed

Unauthorized PEs

Request proof of authority (POA) or Tax Information Authorization (TIA) using your Tax Pro account

How it Works

Tax Pro account lets you submit an authorization request to an individual employer's [SECURITY SYSTEM](#)

- Submit request in 25 minutes or less
- Transfer authorization right
- Real-time processing

Use your Secure Mobile app or log in. Don't have an account? Click the log in button to sign up.

[Log in to Tax Pro Account](#)

Need to see how? [Watch our video on how to use the account.](#)

Hours of Service

Tax Pro account is available:

- Monday, 9 a.m. ET to Sunday, 6 p.m. ET
- Sunday, 6 p.m. to midnight ET (occasionally down for additional hours for maintenance)

Who Can Use This Service

Using Tax Pro account, you must have:

- For Tax Information Authorization
 - A centralized authorization file (CAF) number or good standing assigned to you as an individual
 - eCAF address in the 50 United States or the District of Columbia
- For Power of Attorney
 - A centralized authorization file (CAF) number or good standing assigned to you as an individual
 - eCAF address in the 50 United States or the District of Columbia
 - Authority to practice before the IRS as an attorney, certified public accountant, enrolled agent, enrolled actuary or enrolled retirement plan agent
 - U.S. permanent resident in the 50 United States or the District of Columbia as an attorney or certified public accountant

Before You Start

Make sure this service is right for your request.





Tax Pro Account: Help Topics

Help Topics

- [+ Online Account Access](#)
- [+ Display of Request Status](#)
- [+ Display of Authorization History](#)
- [+ CAF Address](#)
- [+ Taxpayer Address](#)
- [+ Multiple Representatives](#)
- [+ Overlapping Tax Periods](#)
- [+ Tax Year and Tax Matter Limitations](#)
- [+ Copy of Authorization Request](#)
- [+ If You Don't Have a CAF Number](#)
- [+ Tax Pro Account vs. Submit Forms 2848 and 8821 Online](#)





Sign In with ID.me or an IRS username

An official website of the United States Government [Here's how you know](#) ✓



Sign In or Create a New Account

i Already logged in to e-Services?

To use Tax Pro Account with an existing IRS username, [log out](#) and return here to log in again.

If you have an existing IRS username, please create a new ID.me account as soon as possible. We're bringing you an improved sign-in experience.

If you're a new user, please create an account with ID.me.

ID.me is our trusted technology provider in helping to keep your personal information safe.

Create a new account

ID.me Create an account

OR

Sign in with an existing account

Sign in with **ID.me**

Sign in with an existing IRS username





Tax Pro Account

The IRS is setting the stage for taxpayers and tax professionals across the country to gain seamless self-service options to access information and resolve issues, while maintaining the security they've come to expect.

Tax Pro Account provides tax professionals with a [digital self-service portal](#) they can rely on to manage their authorization relationship with taxpayers and view the taxpayers' information.

This presentation will provide you a view of the new capabilities in Tax Pro Account.

Tax Pro Account | W&I



New Capabilities Currently Available

The following Tax Pro Account capabilities deployed during Fiscal Year 2023:

- **In-App Notification deployed May 2023 (Tax Pro Account Home Page)** – Provides messaging to notify tax professionals when an approved authorization has been received.
- **Link a CAF deployed August 2023** – Allows linking a Centralized Authorization File (CAF) number in the Profile to view and/or withdraw active Powers of Attorney (POAs) and Tax Information Authorizations (TIAs) the IRS has on file. When the tax professional withdraws an authorization, a notice will be sent to the taxpayer.
- **View Balance Due deployed September 2023** – Allows tax professionals to view individual client's balance due for authorized tax periods of their authorized clients.

Tax Pro Account | W&I



Tax Pro Account - Home Page

BOB BROWN | Profile | Logout

[Tax Pro Account Home](#) |
 [Authorization Requests](#) |
 [Taxpayers](#)

Welcome BOB BROWN

i New: View taxpayer information

To get started, link your Centralized Authorization File (CAF) number in your account [profile](#).

Request Authorization

Send an individual taxpayer a request to their online account for Power of Attorney (POA) or Tax Information Authorization (TIA).

[REQUEST POA](#)

[REQUEST TIA](#)

Your Requests

View authorization requests you sent to taxpayers through Tax Pro Account.

[View Your Requests](#)

Taxpayers

You can view taxpayers with active Authorizations recorded on the Centralized Authorization File (CAF) when you [link your CAF number](#).

[View Taxpayers](#)

Notifications

You Have Approved Requests
View [your requests](#).

Get Notified by Email
Sign up in [your profile](#).

Forms 2848 and 8821

You can also submit POA and TIA with [secure form upload](#).

Transcript Delivery System (TDS)

View taxpayer transcripts in a secure, online session.

[ACCESS TDS](#)

[About TDS](#)



Tax Pro – Profile Page Link Your CAF Number

An official website of the United States Government [Here's how you know](#)

IRS JOHN DOE Profile Logout

Tax Pro Account Home Authorization Requests Taxpayers

[Account Home](#) / [Your Profile](#)

Your Profile

Login Email and Password

To change your email address, password, and other account details, [update your sign-in settings](#).

Login Email Address JohnDoe@taxpro.com

Centralized Authorization File (CAF) Number

You can view your active authorizations for individuals and businesses recorded on the CAF after you link your CAF number.

To start or continue this one-time process, select the LINK YOUR CAF NUMBER button.

CAF Number Not Linked

[LINK YOUR CAF NUMBER](#)

Email Notifications [EDIT](#)

Be notified by email about your Tax Pro Account. To select the notifications you want to receive, select 'EDIT'.

Receive Approved Authorization Request notifications	Yes
Email Address for Notifications	taxpro@email.com

An official website of the United States Government [Here's how you know](#)

IRS JOHN DOE Profile Logout

Tax Pro Account Home Authorization Requests Taxpayers

Link Your CAF Number

Do more in Tax Pro Account when you link your Centralized Authorization File (CAF) number.

This one-time process lets you:

- View active authorizations for individuals and businesses recorded on the CAF
- Withdraw in real-time from any active authorization

How It Works

Linking your CAF number is a one-time process. It lets you view your active authorizations for individuals and businesses recorded on the CAF. The CAF number must be assigned to you as an individual and only you can link it. If you have more than one CAF number, you may link them all. To link your CAF number, you'll need to verify your identity as the person who is assigned the number.

Follow these steps:

STEP 1

Request a PIN

To start the process, you'll need to request a Personal Identification Number (PIN).

We'll mail your assigned PIN in an IRS notice to the address associated with your CAF number. Allow 1-2 weeks for the PIN to arrive.

[REQUEST PIN](#)

STEP 2

Enter the PIN

Enter your PIN and CAF number in Tax Pro Account to link your CAF number.

Once the CAF number is linked, you can view your active authorizations for individuals and businesses recorded on the CAF.

[ENTER PIN](#)

Help Topics

- Linking your CAF Number
- Receiving a PIN
- Entering a PIN
- Requesting a Replacement PIN
- Updating your Address of Record for CAF
- Updating your Name on the CAF



Tax Pro – Link a CAF & Taxpayer List

IRS Tax Pro Account Home Authorization Requests Taxpayers

Account Home / Your Profile / Link Your CAF Number / Request a PIN

Request a PIN

We assign a Personal Identification Number (PIN) to protect your information and verify your identity as owner of the Centralized Authorization File (CAF) number. We only send a PIN if you request it. We mail your assigned PIN in an IRS notice to the address associated with your CAF number. To request a PIN, enter your 9-digit CAF number and select a language for the IRS notice. All fields with an asterisk (*) are required.

CAF Number*
Format example: 1234-56789

Select a language for your IRS notice*

English
 Spanish

BACK SUBMIT

IRS Tax Pro Account Home Authorization Requests Taxpayers

Account Home / Your Profile / Link Your CAF Number / Enter a PIN

Enter a PIN

To link your Centralized Authorization File (CAF) number and verify your identity, enter the Personal Identification Number (PIN) we mailed to you and your CAF number. Once your CAF number is linked, you can't unlink it. All fields with an asterisk (*) are required.

PIN*
4-8 digits

CAF Number*
Format example: 1234-56789

BACK SUBMIT

IRS Tax Pro Account Home Authorization Requests Taxpayers

Account Home / Taxpayers

Taxpayers

Taxpayers with active authorizations recorded on the Centralized Authorization File (CAF).

Active Authorizations

To view authorization details, select a CAF number, then taxpayer name.

CAF Number
1234-56789

Search by taxpayer name.
Special characters are limited to "-" and "."

Taxpayers are listed alphabetically with Taxpayer Identification Number (TIN).

Taxpayer Name	TIN
ABC Company	**-***1234
Agate, Mary	***-**-7867
Appaloosa, Inc.	**-***1234
Cyanite, James	***-**-9087
Emerald, Robert	***-**-9876
Iron, Linda	***-**-9876
Onyx, Joseph	***-**-9876
Perch & Pike LLP	**-***1234
Razorite, Sarah	***-**-9876
S Corporation	**-***1234

Results Per Page: 10 | Page 1 of 3 | Jump To: [] GO

Help Topics

^ If a Taxpayer Isn't Listed Here



Tax Pro – Authorization List & Details

IRS | An official website of the United States government | [Skip to main content](#)

JOHN DOE | Profile | Logout

Tax Pro Account Home | Authorization Requests | Taxpayers

Account Home / Taxpayers / Taxpayer Details

Taxpayer Details

Agate, Mary

TIN: 777-99-1111

Authorizations

To view or withdraw an authorization for this taxpayer, select the authorization Type. Authorizations are listed by the most recent Signature Date.

Type	Signature Date	Periods	Tax Form
Form 2848	08/21/2022	Multiple	Multiple
Form 8821	07/12/2022	Multiple	Multiple
Form 706	03/17/2022	Dec 2021 - Dec 2024	709 Series
Form 8821	07/12/2021	Multiple	Multiple
Form 706	03/17/2021	Dec 2020 - Dec 2022	709 Series
Form 8821	07/12/2020	Multiple	Multiple
Form 706	03/17/2020	Multiple	709 Series
Form 8821	07/12/2019	Multiple	Multiple
Form 706	03/17/2019	Dec 2018 - Dec 2020	709 Series
Form 8821	07/12/2018	Multiple	Multiple

Results Per Page: 10 | Page 1 of 3 | Jump: TO GO

[Back to Taxpayers](#)

Help Topics

Type of Authorization

An authorization is recorded on the CAF as a form number, based on its type:

- Form 2848, Power of Attorney and Declaration of Representative
- Form 8821, Tax Information Authorization
- Form 706, United States Estate (and Generation-Skipping Transfer) Tax Return

Tax Pro Account Home | Authorization Requests | Taxpayers

Account Home / Taxpayers / Taxpayer Details / Authorization Details

Authorization Details

Agate, Mary

TIN: 777-99-1111

Form 2848, Power of Attorney and Declaration of Representative

Signature Date: 08/21/2019

Form Details

Tax Form	1040 Series
Periods	Dec 2015 - Dec 2017 Jun 2018 Dec 2018 - Dec 2020
Plan Number	xxx

Tax Form	Civil Penalty
Periods	Dec 2006 - Dec 2007 Sep 2009 Dec 2010 - Dec 2012 Dec 2015 - Dec 2017 Jun 2018 Dec 2018 - Dec 2020

Authorization Information

Designation	Certified Public Accountant
Communications	Authorization to receive copies of notices and other written communications
Acts Authorized	Modified POA form, for changes other than the signature Power of signature modification Taxpayer allows Rep to disclose to other third parties

[Back to Taxpayer Details](#)

Withdraw This Authorization

You can withdraw an authorization at any time. Once you withdraw, the authorization is immediately and permanently removed from the CAF database. To withdraw this authorization, provide your electronic signature.

Electronic Signature

All fields marked with an asterisk (*) are required.

By checking this box, you are electronically signing your request to withdraw this authorization from the CAF database.*

Back | Withdraw



Tax Pro – Withdraw Authorizations

Withdraw this authorization for Agate, Mary?

Form 2848, Power of Attorney and Declaration of Representative
Signature Date: 08/21/2019

An official website of the United States government. <https://www.irs.gov>

IRS JOHN DOE Profile Logout

Tax Pro Account Home Authorization Requests Taxpayers

Account Home Taxpayers Taxpayer Details Authorization Details

Authorization Details

Authorization withdrawn

You will not receive a letter from the IRS. This authorization will no longer be listed in your Authorizations.

Print this page for your records.

Withdrawal signed 01/05/2023

Agate, Mary
TIN: 777-99-1111

Form 2848, Power of Attorney and Declaration of Representative
Signature Date: 08/21/2019

Form Details	
Tax Form	1040 Series
Periods	Dec 2015 - Dec 2017 Jun 2018 Dec 2018 - Dec 2020
Plan Number	xxx
Tax Form	Civil Penalty
Periods	Dec 2006 - Dec 2007 Sep 2009 Dec 2010 - Dec 2012 Dec 2015 - Dec 2017 Jun 2018 Dec 2018 - Dec 2020
Authorization Information	
Designation	Certified Public Accountant
Communications	Authorization to receive copies of notices and other written communications
Acts Authorized	Modified POA form, for changes other than the signature Power of signature modification Taxpayer allows Rep to disclose to other third parties

[Back to Taxpayer Details](#)



Tax Professionals - View Balance Due

ANNIE AUTHSON | Profile | Log

Tax Pro Account Home
Authorization Requests ▾
Taxpayers

[Account Home](#) / [Taxpayers](#) / Geller Ross Mr.

Geller, Ross, Mr.

TIN: 043-52-1234

To view details for this taxpayer, select a tab.

▲ **Note:** Account information shown is under your authorization only. Balance due doesn't include information outside your authorization

Authorizations
Account Balance

Total Amount Owed

\$9,977.79

Penalties and interest continue to accrue until tax is paid in full.

The information provided is based on our current data.

The numbers here may not reflect:

- Recently filed or processing returns
- Pending payments or adjustments
- Information on your business account
- Installment agreement fees

[Frequently Asked Questions About Balances](#)

Details By Year

Tax Year	You Owe
- 2014	\$4,505.79
Income Tax	
Type	You Owe
Assessed Total	\$3,908.00
Accrued Failure to Pay Penalty ⓘ	\$468.96
Accrued Interest ⓘ	\$128.83
Income Tax Total	\$4,505.79
+ 2013	\$5,472.00
<div style="display: flex; justify-content: space-between; font-size: 0.8em;"> Total Amount Owed \$9,977.79 </div>	



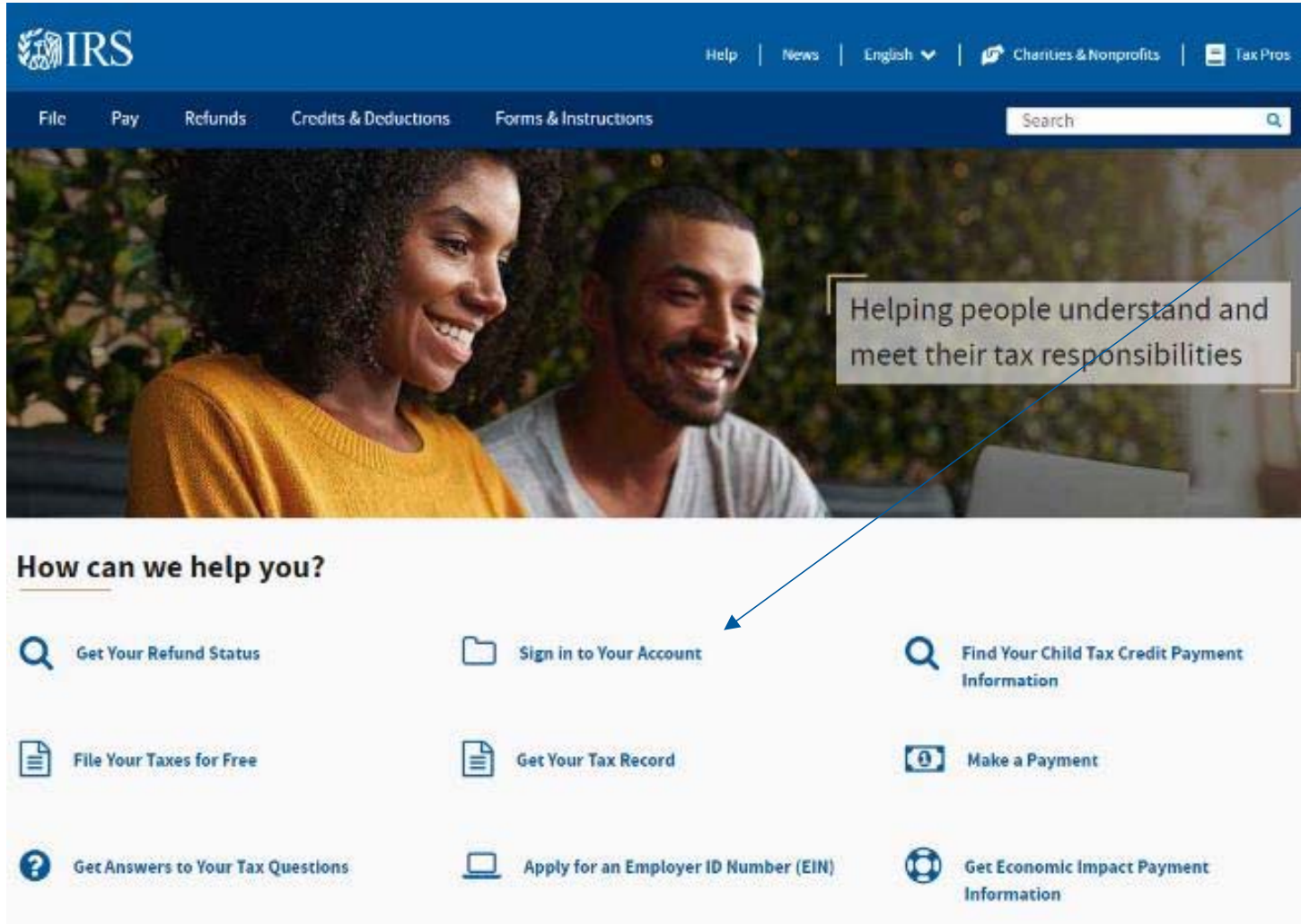
Online Account

A self-service tool for individual taxpayers to view their account information





IRS.gov home page takes you to Online Account



Access Online Account

Taxpayers can access their online account from the IRS.gov home page

Online Account



Online Account landing page describes the features and takes you to sign in

IRS | Help | News | English | Charities & Nonprofits | Tax Pros

File | Pay | Refunds | Credits & Deductions | Forms & Instructions | Search

Home / File / Individuals / Your Information / Your Online Account

Your Online Account

English | Español | 中文(简体) | 中文(繁體) | 한국어 | Русский | Tiếng Việt | Kreyòl Ayisyen

Individuals

Who Should File

How to File

When to File

Where to File

Your Information

Tax Record (Transcript)

Third Party Authorization

Students

Employees

Parents

Military

Seniors & Retirees

Businesses and Self-Employed

Access your individual account information including balance, payments, tax records and more.

[Sign In to your Online Account](#)

If you don't have an existing IRS username or ID.me account, have your photo identification ready. More information about identity verification is available on the sign in page.

Access Tax Records

- View key data from your most recently filed tax return, including your adjusted gross income, and access transcripts
- View information about your Economic Impact Payments
- View information about your advance Child Tax Credit payments
- View digital copies of certain notices from the IRS

Make and View Payments

- Make a payment from your bank account or by debit/credit card
 - You can also [make a guest payment](#) without logging in
- View 5 years of payment history, including your estimated tax payments
- View any pending or scheduled payments

Manage Communication Preferences

- Go paperless for certain notices
- Get email notifications for new notices

Related Information

- Appeals
- [Topic No. 653 IRS Notices and Bills, Penalties, and Interest Charges](#)

Need to Pay?

See your [payment options](#).

View Your Balance

- View the amount you owe and a breakdown by tax year

View or Create Payment Plans

- Learn about payment plan options and apply for a new payment plan
- View details of your payment plan if you have one

View Tax Pro Authorizations

- View any authorization requests from tax professionals
- Approve and electronically sign Power of Attorney and Tax Information Authorization from your tax professional



Account Home shows key data about the taxpayer's account – cont. 2

IRS | Help | News | English | Charities & Nonprofits | Tax Pros

File | Pay | Refunds | Credits & Deductions | Forms & Instructions | Search

Home / File / Individuals / Your Information / Your Online Account

Your Online Account

English | Español | 中文(简体) | 中文(繁體) | 한국어 | Русский | Tiếng Việt | Kreyòl Ayisyen

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Related Information

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- Approve and electronically sign Power of Attorney and Tax Information Authorization from your tax professional



Account Balance shows the taxpayers details by year

STACY ELAINE STEEN | Profile | Help | Logout

[Account Home](#) | **Account Balance** | [Payment Options](#) | [Payment Activity](#) | [Tax Records](#) | [Notices and Letters](#) | [Authorizations](#)

[Account Home](#) / [Account Balance](#)

Account Balance

Total Amount Owed

\$330.00

Penalties and interest continue to accrue until tax is paid in full.

The information provided is based on our current data.

The numbers here may not reflect:

- Recently filed or processing returns
- Pending payments or adjustments
- Information on your business account
- Installment agreement fees

[MAKE A PAYMENT](#)

[Frequently Asked Questions About Balances](#)

Details By Year

Tax Year	You Owe
2020	\$0.00
2019	\$0.00
2018	\$0.00
2017	\$330.00
Income Tax	
Type	You Owe
Assessed Total	\$280.00
Accrued Failure to Pay Penalty ?	\$20.00
Accrued Interest ?	\$30.00
Income Tax Total	\$330.00


Details by Year

Shows a breakdown of the taxpayer's balance by year, with any penalties and interest.

For years for which a return hasn't been filed or a balance isn't available, taxpayers receive a personalized message with account details.



Taxpayers with a balance and no payment plan can see their options


ANNIE AUTHSON | [Profile](#) | [Help](#) | [Logout](#)

[Account Home](#) | [Account Balance](#) | [Payment Options](#) | [Payment Activity](#) | [Tax Records](#) | [Notices and Letters](#) | [Authorizations](#)

Welcome ANNIE AUTHSON

Your Account is in Jeopardy of Lien or Levy

Please pay immediately by bank account, by card, or set up a payment plan, if applicable. Resolve your balance, or we may file a Notice of Federal Tax Lien (if we haven't already) and levy your assets.

Account Status

Your 2021 Tax Return Is Not Processed

If you've already filed... [Read more](#)

Total Amount Owed
as of April 8, 2022:

\$500.00

[View Balance Details](#)

Notifications

There are no notifications at this time.

Records

[View Tax Records](#) for:

- Key information from your most recent tax return
- Advance Child Tax Credit filing information
- Economic Impact Payment filing information
- Downloadable tax records

[View Notices and Letters](#) for correspondence from the IRS

[View Authorizations](#) for online requests from tax professionals

Payments

[MAKE A PAYMENT](#)

[View Payment Options](#)

[View Payment Activity](#)



[Privacy Policy](#)

[Accessibility](#)

Online Account



Payment Options shows taxpayers all the options available to them

The screenshot shows the IRS online account interface. At the top left is the IRS logo. To the right, the user's name 'ANNIE AUTHSON' is displayed along with links for 'Profile', 'Help', and 'Logout'. Below this is a navigation menu with options: 'Account Home', 'Account Balance', 'Payment Options' (which is highlighted), 'Payment Activity', 'Tax Records', 'Notices and Letters', and 'Authorizations'. Below the navigation menu, there is a breadcrumb trail: 'Account Home / Payment Options'. The main heading of the page is 'Payment Options'.

All fields marked with an asterisk (*) are required.

The screenshot displays three payment options in separate cards:

- Make a Payment:**
 - ✓ No setup fee
 - ✓ No additional penalties and interest if paid in full
 - \$500.00** Balance Due
 - Pay other payment types such as:
 - Amended Return
 - Estimated Tax
 - Extension
 - Proposed Tax Assessment
 - MAKE A PAYMENT**
- Short-Term Plan:**
 - ✓ No setup fee
 - \$ Lower penalties and interest
 - Select one term*:
 - \$575.10** within 90 days
 - \$625.20** within 180 days
 - APPLY FOR SHORT TERM PLAN**
- Long-Term Plan:**
 - \$ Setup fee applies
 - \$ Higher penalties and interest
 - Pay Monthly** up to 72 months
 - Proceed to apply for a long-term plan to view your estimated monthly payment.
 - APPLY FOR LONG TERM PLAN**

Make a Payment through Online Account

All taxpayers can make same day payments from their bank account for a balance, amended return, estimated tax, filing extension (until the deadline) or a proposed tax assessment.

Payment Plans

Taxpayers can see any payment plan options available to them and set up a plan online if they are eligible.



Eligible taxpayers can create a short-term plan through online account

Account Home | Account Balance | **Payment Options** | Payment Activity | Tax Records | Notices and Letters | Authorizations

Account Home / [Payment Options](#) / Create Short-Term Plan

Create Short-Term Plan



Plan Summary Details

Plan Type	Short-Term Payment Plan
Payoff Amount	\$625.20* (includes accrued penalties & interest)
Accrued Penalties & Interest ?	\$125.20
Setup Fee	\$0
Pay Within	180 days
Due Date	June 1, 2022

*Important notice:

- This information is only an estimate of the cost of the payment plan and accruals.
- It does not constitute a quote, offer, or contract by the IRS, and it is not a guarantee of the final cost of the payment plan and accruals.
- The cost is subject to change without notice.
- The IRS makes no representation or warranties about the accuracy of the estimate and accepts no liability arising out of your use of this estimate.

Please note that all correspondence will be sent to the address in your [Profile](#).

Create a Short-Term Payment Plan

A short-term payment plan gives taxpayers an extension of time to pay their balance.



Taxpayers must accept the terms & conditions

IRS ANNIE AUTHSON | Profile | Help | Logout

Account Home | Account Balance | Payment Options | **Payment Activity** | Tax Records | Notices and Letters | Authorizations

[Account Home](#) / [Payment Options](#) / Create Short-Term Plan

Create Short-Term Plan



All fields with an asterisk (*) are required.

Terms and Conditions

If your account is not fully paid by the date promised, we may begin enforced collection actions. We could:

- Collect the entire amount you owe by levying your wages, other income, bank accounts, other assets, or by seizing property.
- Terminate this payment plan at any time if we find that collection of the tax is in jeopardy.
- File a [Notice of Federal Tax Lien](#) if one has not been filed previously.

All federal taxes that become due must be filed and paid on time. We will apply any federal tax refund to the amount you owe until your balance is paid in full.

Note: The Internal Revenue Service may have already initiated enforcement actions on your account. If you have received a "Notice of Intent to Levy and Notice of Your Right to a Hearing," it is important that you contact the IRS representative listed on that notice to prevent further enforcement actions.

Accept Terms and Conditions

I have read the above Terms and Conditions and authorize the creation of a short-term payment plan.*

BACK

SUBMIT

Online Account



Taxpayers receive an immediate confirmation of their plan

IRS

ANNIE AUTHSON | Profile | Help | Logout

Account Home | Account Balance | **Payment Options** | Payment Activity | Tax Records | Notices and Letters | Authorizations

Account Home / Payment Options / Create Short-Term Plan

Create Short-Term Plan



Plan Approval

✔ You are approved for a short-term payment plan!

Your short-term payment plan is active effective immediately. You may make multiple payments or pay the liability in full by the due date. All correspondence will be sent to the address in your [profile](#).

Plan Summary Details

Name	ANNIE AUTHSON
Plan Type	Short-Term Payment Plan
Payoff Amount	\$625.20* (includes accrued penalties & interest)
Accrued Penalties & Interest [?]	\$125.20
Setup Fee	\$0
Pay Within	180 days
Due Date	June 1, 2022

*Important notices:

- This information is only an estimate of the cost of the payment plan and accruals.
- It does not constitute a quote, offer, or contract by the IRS, and it is not a guarantee of the final cost of the payment plan and accruals.
- The cost is subject to change without notice.
- The IRS makes no representation or warranties about the accuracy of the estimate and accepts no liability arising out of your use of this estimate.

Start Paying Today

Making a payment to pay minimizes penalties and interest. If you choose to make partial payments, check your online account for an updated payoff amount.

MAKE A PAYMENT

1 Avoid Future Tax Balances

- Use the [Tax Withholding Estimator](#) [?] to ensure you have the appropriate amount of tax withheld per paycheck.
- More information on making [estimated tax payments](#) [?] throughout the year.

Online Account



Taxpayers can see any pending or scheduled payments

The screenshot shows the IRS online account interface for 'MAGGIE MAY MADISON'. The 'Payment Activity' tab is selected, displaying three sections: Scheduled Payments, Pending Payments, and Processed Payments. Each section includes a table of payment details.

Scheduled Payments
Automatic withdrawals from your bank account (direct debit) appear approximately 4 days before processing.

Date	Tax Year	Type	Payment Method	Amount
Jan 15, 2022	2021	Estimated Tax Payment	Direct Pay	\$250.00

Pending Payments
We are processing your payment, and it's not yet reflected in your balance.
Note: payments by check or money order are not included in this list. Payments by card may take 1-2 days to appear.

Date	Tax Year	Type	Payment Method	Amount
Sep 27, 2021	2018	Payment	Direct Debit	\$100.00

Processed Payments
View payments made in the past 5 years. Note that check or money order payments may take up to 3 weeks to show here.
This list does not include tax withholding.

Date	Tax Year	Type	Amount
Aug 27, 2018	2018	Payment	\$100.00
Jul 27, 2018	2018	Payment	\$100.00
Jun 27, 2018	2018	Payment	\$100.00
May 27, 2018	2018	Payment	\$100.00

Pending & Scheduled Payments

Taxpayers can see all pending or scheduled electronic payments. After submitting a payment through online account, it will show up right away as pending.

Processed Payments

Taxpayers can see five years of payment history. Estimated tax payments note that as the type.



Notices and Letters provides digital copies of select IRS correspondence – cont.

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Access your individual account information including balance, payments, tax records and more.

[Sign In to your Online Account](#)

If you don't have an existing IRS username or ID.me account, have your photo identification ready. More information about identity verification is available on the sign in page.

Access Tax Records

- View key data from your most recently filed tax return, including your adjusted gross income, and access transcripts
- View information about your Economic Impact Payments
- View information about your advance Child Tax Credit payments
- View digital copies of certain notices from the IRS

Make and View Payments

- Make a payment from your bank account or by debit/credit card
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Manage Communication Preferences

- Go paperless for certain notices
- Get email notifications for new notices

Related Information

- Appeals
- [Topic No. 653 IRS Notices and Bills, Penalties, and Interest Charges](#)

Need to Pay?

See your [payment options](#).

View Your Balance

- View the amount you owe and a breakdown by tax year

View or Create Payment Plans

- Learn about payment plan options and apply for a new payment plan
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View Tax Pro Authorizations

- View any authorization requests from tax professionals
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View Tax Pro Authorizations

Notional

- [Account Home](#)
- [Account Balance](#)
- [Payments](#)
- [Tax Records](#)
- [Notices and Letters](#)
- [Authorizations](#)

Welcome | OWE 4049 TAXES

Filing Information is Available on IRS.gov

If you haven't filed yet, make sure to gather all your information so you can file an accurate 2021... [Read more](#)

Account Status

Your 2021 Tax Return is Not Processed

If you've already filed... [Read more](#)

Total Amount Owed
as of April 1, 2022:

\$800.00

[View Balance Details](#)

Payments

MAKE A PAYMENT

[View Payment History](#)

Notifications

Review Your Authorization Request

A tax professional sent this request. Your action is pending.

Turn On Email Notifications

Sign up to get email notifications for new account information or activity.

Go Paperless for Select IRS notices

Update your profile to receive specific notices online only.

Records

View Tax Records for

- Key information from your most recent tax return
- Advance Child Tax Credit filing information
- Economic Impact Payment filing information
- Downloadable tax records



Taxpayer Online Account: Authorizations

Notional

Authorizations

You can authorize a third party to help you with your federal tax matters. There are 2 types of authorizations:

- Power of Attorney – Authorize an individual to represent you in tax matters before the IRS and to review or receive your confidential tax information for the tax matters and years you specify.
- Tax Information Authorization – Designate an individual, corporation, firm, organization or partnership to receive your confidential tax information for the tax matters and years you specify.

You still must meet your tax obligations when you authorize someone to represent you.

[More about third-party authorizations](#)

Online Authorization Requests

View authorization requests submitted online from tax professionals. If you have questions about a request, contact the tax professional. Print using your browser's Print function.

Tax Professional	Date Requested	Status	Actions
Doe, John	09/02/2021	Pending	Approve/Reject
Doe, John	09/02/2021	Pending	Approve/Reject
Maxxtaxx, Taxi	06/25/2021	Processing	View
Maxxtaxx, Taxi	06/25/2021	Failed	View
Doe, John	06/25/2021	Rejected	View
Doe, John	06/25/2021	Approved	View



Taxpayer Reviews POA Request

Notional

Authorizations

Review Request for Power of Attorney

John Doe requested authorization to represent you before the IRS for the tax matters listed below.

The tax professional requested this authorization, not the IRS.

Your approval of this request will authorize the tax professional to receive your confidential information and represent you before the IRS for the tax matters and time period listed.

Reject the request if:

- You did not request this authorization
- Any information is incorrect
- You don't want to approve the request

Carefully review the request to make sure it is accurate. If you have questions, contact the tax professional.

If you want to **approve**, you must **check the boxes** under Sign and Submit.

Request for Power of Attorney (POA)

Your Information

Name Billy Baker

Address 1000 Fountain Ave, Paris, GA, 38810



Taxpayer Reviews POA Request – Reject Request *Notional*

Representative Information	
Name	John Doe
CAF Number ⓘ	123456789
Address	1111 Kings Ln, Danville, VA, 24041
Declaration of Representative	The representative signed that they are an Attorney who is not suspended or disbarred from practice before the IRS.
Signed by Representative	June 25, 2021
Tax Matters	
Tax Matter	Form 1040 Income Tax
Tax Period(s)	2019 - 2019
Notice	The representative will not receive by mail copies of notices and communications the IRS sends you for these tax matters.
Sign and Submit	
If you want to approve the request, check both boxes and then select Approve Request.	
<input type="checkbox"/>	By checking this box, I authorize the designated representative to represent me before the IRS and receive confidential information for the matters described in this power of attorney.
<input type="checkbox"/>	By checking this box, under penalties of perjury, I declare that, to the best of my knowledge and belief, all the entered information is true, correct, and complete.
<input type="button" value="REJECT REQUEST"/> <input type="button" value="APPROVE REQUEST"/>	
Back to Authorizations	



Reject Authorization Pop Up

Notional

The screenshot shows the IRS online account interface. At the top left is the IRS logo. At the top right, the user is identified as 'BILLY BAKER' with links for 'Profile' and 'Logout'. Below the header, there are navigation tabs for 'Account Home', 'Account', 'Payments', and 'Authorizations'. A pop-up dialog box is centered on the screen with the title 'Reject Authorization' and a close button (X). The dialog contains the following text: 'John Doe will not represent you before the IRS or receive your confidential tax information for the tax matters listed in the request.' followed by the question 'Are you sure you want to continue?'. At the bottom of the dialog are two buttons: 'NO' (a solid blue button) and 'YES' (a white button with a blue border). In the background, the 'Authorizations' page is visible, showing a breadcrumb 'Account Home / Authorizations', a large heading 'Authorization', and a section titled 'Review Request for' with the text 'John Doe requested authorization'. At the bottom of the background page, it says 'The tax professional requested this authorization, not the IRS.'





Confirmation of Rejected POA

Notional

Authorizations

Power of Attorney Request Rejected

Request Rejected

You have rejected the request for power of attorney from John Doe. Contact them if you have any questions.

Your Information

Name	Billy Baker
Address	1000 Fountain Ave, Parise, GA, 38810

Representative Information

Name	John Doe
CAF Number ?	1234-12345
Address	1111 Kings Ln, Danville, VA, 24541

Tax Matters

Tax Matter	Form 1040 Income Tax
Tax Period(s)	2019 - 2019

[Back to Authorizations](#)



Taxpayer Reviews POA Request – Approve Request

Notional

Representative Information	
Name	John Doe
CAF Number	123412345
Address	1111 Kings Ln, Danville, VA, 24541
Declaration of Representative	The representative signed that they are an Attorney who is not suspended or disbarred from practice before the IRS.
Signed by Representative	June 25, 2021
Tax Matters	
Tax Matter	Form 1040 Income Tax
Tax Period(s)	2019 - 2019
Notices	The representative will not receive by mail copies of notices and communications the IRS sends you for these tax matters.
Sign and Submit	
If you want to approve the request, check both boxes and then select Approve Request.	
<input checked="" type="checkbox"/>	By checking this box, I authorize the designated representative to represent me before the IRS and receive confidential information for the matters described in this power of attorney.
<input checked="" type="checkbox"/>	By checking this box, under penalties of perjury, I declare that, to the best of my knowledge and belief, all the entered information is true, correct, and complete.
<input type="button" value="REJECT REQUEST"/>	<input type="button" value="APPROVE REQUEST"/>
Back to Authorizations	





Approve Request - Confirmation of Authorization Processing *Notional*

Power of Attorney Request Processing

i Your Request is Processing

Please allow up to 2 business days to process your request. We will update the status on the authorizations page when processed.

Your Information

Name	Billy Baker
Address	1000 Fountain Ave, Paris, GA, 38810

Representative Information

Name	John Doe
CAF Number ?	123412345
Address	1111 Kings Ln, Danville, VA, 24541

Declaration of Representative

Signed by Representative June 25, 2021

Tax Matters

Tax Matter	Form 1040 Income Tax
Tax Period(s)	2019 - 2019

Notices The representative will receive by mail copies of notices and communications the IRS sends you for these tax matters.

Electronic Signature

Signed By Taxpayer June 23, 2021





Taxpayer Approval of POA Request

Notional

- Account Home
- Account Balance
- Payments ▾
- Tax Records
- Notices and Letters
- Authorizations ▾

[Account Home](#) / Authorizations

Authorizations

Power of Attorney Approved

✔ Request Approved

John Doe is authorized to represent you before the IRS and receive your confidential tax information for the matters described in this power of attorney.

Taxpayer Information

Taxpayer Identification Number	754-43-7503
Name	Billy Baker
Address	1000 Fountain Ave, Parise, GA, 38810

Representative Information

CAF Number ?	1234-12345
Name	John Doe
Address	1111 Kings Ln, Danville, VA, 24541

Tax Matters

Tax Matter	Form 1040 Income Tax
Tax Period(s)	2019 - 2019

Online Account



Profile displays key taxpayer contact information

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- Go paperless for certain notices
- Get email notifications for new notices

Related Information

- Appeals
- [Topic No. 653 IRS Notices and Bills, Penalties, and Interest Charges](#)

Need to Pay?

See your [payment options](#).

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Profile displays key taxpayer contact information – cont.

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Email Notification Preferences on Profile

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Paperless Preferences on Profile

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**Additional features are available
now**

Now available

Tax Pro Authorizations

Approve and electronically sign Power of Attorney and Tax Information Authorization requests from your tax professional

Create a Short-Term Payment Plan

Certain taxpayers can setup short term payment plans within online account.

Manage Notification Preferences

Request email notifications for digital notices or payments.

Opt-out of Paper Notices

Go paperless for certain correspondence from the IRS.

Make a Payment

Pay your balance or estimated taxes seamlessly within Online Account.





Key Points

- **View Balance, Tax Records and Notices**
- **Make and View Payments**
- **View Payment Plan Details**
- **View Account Notifications**
- **View Address on File**





Key Points – cont. 1

- **Make a same day payment**
- **Set up payment plan if eligible**
- **View Economic Impact Payments, if any**
- **View & Approve Authorizations**
- **View digital copies of select notices from the IRS**





Key Points – cont. 2

- **Opt out of Paper Notices**
- **Opt into email notifications for digital copies of new notices**





IRS Business Tax Account

IRS

Access your Business Tax Account

Do more with a Business Tax Account

- View and pay your tax balance or make a Federal Tax Deposit
- View your payment history for recent transactions
- Request a tax compliance check
- View the business name and address on file with the IRS
- View and download select digital notices or transcripts for payroll, income and excise tax returns

Discover if you qualify to use a Business Tax Account at [IRS.gov/businessaccount](https://www.irs.gov/businessaccount)

Publication 5904 (Rev. 8-2024) Catalog Number 5457100 Department of the Treasury Internal Revenue Service www.irs.gov

Publication 5904 IRS Business Tax Account

Sole proprietors

- View business information on file
- Manage business users
- View balance due
- Make same-day and scheduled payments
- View payment history
- View tax account transcripts
- View tax compliance report
- View tax certificate for award use
- Notices and letters
- Registration for clean energy credits (if eligible)

Partnerships and S corporations

- View business information on file
- View balance due
- Make same-day and scheduled payments
- View payment history



How to Access Business Tax Account

IRS.gov/businessaccount

An official website of the United States Government

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Interactive Tax Assistant

- Tools**
 - Document Upload Tool
- Report phishing
- Fraud and scams
- Notices and letters
- Appeals
- Frequently asked questions
- Accessibility
- Contact your local IRS office
- Contact an international IRS office

You can use an IRS account to check and manage your tax information.

Learn more or sign in

Use the same sign-in for 3 types of accounts. If you're a new user, have your photo identification ready.

Individual

Access your personal tax information, make payments and more.

[Sign in to online account](#)

[New to online account? Get started](#)

Business

View your business tax information, transcripts, balance due and more.

[Sign in to business tax account](#)

[New to business tax account? Get started](#)

Tax professional

Manage your authorizations and view your client information.

[Sign in to tax pro account](#)

[New to tax pro account? Get started](#)

For TDS, TIN matching and more, [use e-Services](#).



Who can Use Business Tax Account

Who can use this

You can use a business tax account if you have this type of business:

Sole proprietor: If you're a [sole proprietor](#) who files business tax returns with an [employer identification number \(EIN\)](#).

Note: A limited liability company (LLC) that reports business income on Form 1040 Schedule C can't use a business tax account at this time.

Partnership or S corporation: If you're an individual partner or individual shareholder, you can access a business account if you have **both**:

- A Social Security number or an individual tax ID number (ITIN)
- A Schedule K-1 on file (for partners, from 2012-2022; for shareholders, from 2006-2022)



Business Tax Account Services

Sole proprietorship with an EIN:

You can access these features:

Profile

View business information on file

Manage business users

Account balance and payments

View balance due

Make same-day and scheduled payments

View payment history

Tax records

View tax transcripts

View tax compliance report

View tax certificate for award use

Other features

Notices and letters

Registration for clean energy credits (if eligible)

Individual partner or shareholder:

If you're an individual partner or shareholder, you can access these features for the tax years when you received a Schedule K-1 (more tax years coming soon):

Profile

View limited business information on file

Account balance and payments

View balance due

Make same-day and scheduled payments

View payment history



Business Tax Account – Future improvements

- IRS News Release 2024-196 (July. 25, 2024)

...With the latest expansion, **Business Tax Account** is now available in Spanish. In addition, eligible business taxpayers can see their balance due and make the payment all in one place. Previously, the balance due had to be viewed in a separate place from where the payment was made, adding another complicating step for businesses making payments. Sole proprietors can now download business entity transcripts from their Business Tax Account. This transcript shows entity information like business name, address, location address and more for the Employer Identification Number on file...



The Identity Protection PIN (IP PIN)

Proactively protect your federal tax account from ID theft



What is the IP PIN?

- An Identity Protection PIN (IP PIN), is a six-digit number that prevents someone else from filing a tax return using your Social Security number or Individual Taxpayer Identification Number
- The IP PIN helps the IRS to verify your identity when you file your electronic or paper tax return
- Even though you may not have a filing requirement, an **IP PIN still protects your account from fraudulent filings**
- An electronically filed return filed without your IP PIN, or an incorrect IP PIN, will reject, including your return and any fraudulent returns using your Social Security Number.
- Any paper returns filed without your correct IP PIN will undergo additional scrutiny and any fraudulent returns will be removed from your account. If the return verifies to be yours, we will continue to process it.



Who can participate in the IP PIN Program?

- Anyone who has a **Social Security number (SSN)** or **Individual Taxpayer Identification Number (ITIN)** and can verify his/her identity is eligible to enroll into the IP PIN program **(Voluntary Enrollment)**
- Victims of federal tax related identity theft are automatically enrolled into the IP PIN program **(Automatic Enrollment)**



How can a taxpayer voluntarily enroll into the IP PIN Program?

Get An Identity Protection PIN (IP PIN) Online Application

- Fastest and most secure method to enroll
- Protection begins right after enrollment
- IP PIN is immediately available for filing

Form 15227, Application for an IP PIN

- For taxpayers who cannot verify their identity through the Online Application
- Process can take up to 180 days to complete enrollment
- Taxpayer must include a telephone number for call back verification
- Limited to taxpayers under a certain adjusted gross income level

In-Person Meeting at a local Taxpayer Assistance Office, (TAC)

- For taxpayers who cannot verify their identity through the Online Application or the Form 15227 process or are ineligible to file a Form 15227
- Appointments may be limited due to availability



Get An Identity Protection PIN (IP PIN) Online Application

- Fastest and most secure way to enroll into the program
- IP PIN is displayed online after verification, and it can be retrieved at anytime by logging back into the application
- Located on IRS.gov at www.irs.gov/ippin
- The IP PIN online application is generally available starting in mid-January through mid-November
- Taxpayers who have an existing IRS Online Account may be able to use their log in information to access the Get An IP PIN Application
- Some taxpayers with an existing IRS Online Account may have to revalidate their identity through a Credentialling Service Provider
- Taxpayers without an existing IRS Online Account will have to validate their identity through a Credentialling Service Provider



How does a Taxpayer receive their IP PIN?

- Each December, new IP PINs are generated for the upcoming filing season for current enrollees
- CP 01A notices containing the new IP PIN are mailed from mid-December to mid-January
- The following taxpayers will receive a CP 01A notice each year:
 - Form 15227 applicants
 - In-person TAC applicants
 - Identity theft victims who did not enroll online after January 2019
 - (If a valid address cannot be confirmed then the CP 01A notice is suppressed)*
 - Taxpayers who enrolled online prior to January 2019
- Taxpayers who enrolled voluntarily online after January 2019, must log back into the Get an IP PIN application to retrieve their current IP PIN (These taxpayers will not receive a CP 01A notice)
- The Get an IP PIN application is available from late January to mid-November



How to use the IP PIN when filing

E-filed Return

- Your tax software or practitioner will tell you where to enter the IP PIN. If you can't find where to enter your IP PIN, search within your software for Identity Protection PIN or IP PIN or contact the software provider's help desk
- Each taxpayer claimed on a tax return who receives an IP PIN must have their IP PIN(s) entered on the tax return. This includes the IP PIN of any dependent(s) included in the tax return
- If a dependent has an IP PIN, it must be entered on the 'Form 1040 series' as well as 'Form 2441' and 'Schedule Earned Income Tax Credit'

Paper Return

- Enter your IP PIN(s) as applicable in the boxes marked "Identity Protection PIN" in signature area of the tax return
- Each taxpayer who has an IP PIN must enter it on their tax return

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- You don't need to enter an IP PIN for your dependent(s) when filing a paper tax return



What if a Taxpayer Lost or Doesn't Receive an IP PIN Notice?

Taxpayers may receive their current year IP PIN by:

- **Accessing the Get An IP PIN Application (Fastest Method)**
 - Retrieve their IP PIN by logging into their account on IRS.gov
 - If the taxpayer does not have an account, they can create an account and retrieve their IP PIN
- **Calling the IRS help line at 800-908-4490**
 - Taxpayer will need to verify their identity and current mailing address
 - After verification is completed, a 4869C notice containing their IP PIN will be mailed to the taxpayer within 21 days

Note: If the taxpayer cannot obtain their IP PIN through either option, then the best alternative is to file a paper return without their IP PIN.



Important Reminders about the IP PIN

- IP PIN protects your federal tax account from Identity Theft
- An IP PIN is valid for one calendar year, each year a new IP PIN is generated for your account
- An IP PIN must be used when filing any federal tax returns during the year including prior year returns
- **Never share your IP PIN with anyone** other than your tax preparer at the time of filing
- If unable to enroll online there are alternatives
 - Form 15227, Application for an IP PIN
 - In-Person Meeting at a local Taxpayer Assistance Office, (TAC)
- IP PIN participants must keep their address current including dependents
 - By filing Form 8822, Change of Address



IP PIN Issues when filing electronically

- IP PIN was not entered, entered incorrectly or a prior year IP PIN was entered
- IP PIN is entered under the wrong taxpayer/dependent
- Not using or incorrectly using your IP PIN when electronically filing will cause your return to reject



Get An Identity Protection PIN (IP PIN) IRS.gov/ippin

Get An Identity Protection PIN (IP PIN)

[English](#) | [Español](#) | [中文\(简体\)](#) | [中文\(繁體\)](#) | [한국어](#) | [Русский](#) | [Tiếng Việt](#) | [Kreyòl ayisyen](#)

Individuals

Who Should File

How to File

When to File

Where to File

Your Information

Students

Employees

Parents

An Identity Protection PIN (IP PIN) is a six-digit number that prevents someone else from filing a tax return using your Social Security number or Individual Taxpayer Identification Number. The IP PIN is known only to you and the IRS. It helps us verify your identity when you file your electronic or paper tax return. Even though you may not have a filing requirement, an IP PIN still protects your account.

If you are a confirmed victim of tax-related identity theft and we have resolved your tax account issues, we'll mail you a [CP01A Notice](#) with your new IP PIN each year.

If you don't already have an IP PIN, you may get an IP PIN as a proactive step to protect yourself from tax-related identity theft.

If you want to request an IP PIN, please note:

- You must pass an identity verification process.
- Spouses and dependents are eligible for an IP PIN if they can pass the identity verification process.



Get an Identity Protection PIN YouTube video

An Identity Protection PIN helps you lock your tax account from identity thieves

IRS www.irs.gov/ippin

Help your loved ones stay safe and secure.

Tell them about the IP PIN program as a proactive way to protect themselves from tax-related identity theft.

IRS www.irs.gov/ippin



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