

TAX YEAR
2012

**CLAIM FOR REFUND DUE
ON BEHALF OF DECEASED TAXPAYER**

DECEDENT'S NAME	DATE OF DEATH	DECEDENT'S SOCIAL SECURITY NUMBER	
CLAIMANT'S NAME		CLAIMANT'S SOCIAL SECURITY NUMBER	
CLAIMANT'S ADDRESS	CITY	STATE	ZIP CODE

PART 1 CHECK THE BOX THAT APPLIES TO YOU (CHECK ONLY ONE BOX). MAKE SURE TO SIGN AND DATE IN PART 3 BELOW

- A. Personal representative appointed or certified by court. You *MUST* attach a court certificate showing your appointment.
- B. Person, other than A, claiming refund for the decedent's estate. Complete Part 2 and attach a copy of the death certificate or proof of death.

PART 2 COMPLETE THIS PART ONLY IF YOU CHECKED BOX B ABOVE

- | | YES | NO |
|--------------------------------------------------------------------------------------------------|-----|----|
| 1. Did the decedent leave a will?..... | | |
| 2a. Has a personal representative been appointed by a court for the estate of the decedent?..... | | |
| 2b. If "NO", will one be appointed?..... | | |

If 2a or 2b is answered "YES", the personal representative must file for the refund

- | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| 3. As the person claiming the refund for the decedent's estate, will you pay out the refund according to the laws of the state where the decedent was a legal resident?..... | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|

If 3 is answered "No", a refund cannot be made until you submit a court certificate showing your appointment as personal representative or other evidence that you are entitled, under state law, to receive the refund.

PART 3 SIGNATURE AND VERIFICATION (ALL FILERS MUST COMPLETE THIS PART)

I request a refund of taxes overpaid by or on behalf of the decedent. Under penalties of perjury, I declare that I have examined this claim, and to the best of my knowledge and belief, it is true, correct, and complete.

Claimant's Signature

Date

